

Arlington Advises Beavertown Brewery in its Minority Investment from Heineken

Birmingham, AL – June 2018 Arlington's principals, as registered securities agents of M&A Securities Group, Inc., acted as exclusive financial advisors to Beavertown Brewery in its minority investment from Heineken International.

Founded by Logan Plant in 2012, Beavertown produces the UK's top-rated beer and has developed a cult-like following across Europe. With the investment, Beavertown will build its state-of-the-art brewery called Beaverworld and continue leading the charge to once again make London a beer capital of the world.

"I couldn't have asked to have worked with a more dedicated and knowledgeable team. Arlington helped us through what has been one of the most important periods of our life as a brewery. My key objectives were aligned and met and now Team Beaver get to kick on, importantly maintaining control of our vision and direction. I am thrilled about what the future holds for us all at Beavertown. I can't wait to build Beaverworld, a world-renowned brewery and visitor experience in London, finally helping us to fulfill our missing of getting great beer out to the masses," said Logan.

"I believe this is a monumental transaction for the global craft brewing world and will significantly expand access to Beavertown's world-class brews," commented Vann Russell, Founder and Managing Partner of Arlington Capital Advisors. "We're thrilled to have facilitated this partnership and look forward to watching Logan and the Beavertown team continue their journey to put amazing craft beer on every street corner.

About Arlington Capital Advisors

Arlington Capital Advisors, LLC is a leading trusted advisor to premium consumer businesses. Arlington focuses on providing strategic industry knowledge and advice to its clients, including sell-side and buy-side mergers and acquisitions advisory, sourcing growth capital and other capital-centric strategic alternatives. Securities are offered through M&A Securities Group, Inc. M&A Securities Group, Inc. and Arlington Capital Advisors are not affiliated companies. Arlington's principals acted as registered representatives of M&A Securities Group, Inc. for this transaction.

For more information on Arlington Capital Advisors, please visit arlingtoncapitaladvisors.com

