

Arlington Advises Kith Kitchens in its Partnership with Pfingsten

Birmingham, AL – June 16,2016 Arlington Capital Advisors, LLC, a boutique investment bank that specializes in advising closely-held businesses, announced today that its principals acted as exclusive financial advisors to Kith Kitchens in its partnership with Pfingsten. Arlington's principals acted as registered securities agents of M&A Securities Group, Inc. in the transaction. Bradley Arant Boult Cummings and Lowe, Mobley, Lowe & LeDuke served as legal counsel for Kith Kitchens. Kith Kitchens is a leading provider of highly customizable kitchen and bath cabinets to a diverse customer base primarily in the Southeastern United States. Family-owned and operated, Kith Kitchens has partnered with Pfingsten, a Chicago-based private equity firm.

"Throughout the transaction process, Arlington's understanding of family-run businesses was evident," said Bo Knight, Founder and President of Kith Kitchens. "They helped us structure a deal that met each of our unique objectives, while expertly advising us on complex issues throughout the transaction. Arlington listened to us and found the ideal partner to work with my three sons to grow the Company."

"The Kith Kitchens team has built an outstanding business focused on semi-custom cabinets with high- quality finishes and a variety of customizable options for its customers," said Scott Finegan, Managing Director of Pfingsten. "The Company is well-positioned to capitalize on continued growth in the southeastern housing market through its customer-centric approach and strong value proposition."

"In working with the Knight family and the Kith Kitchens team, Arlington's focus was to pair the Company with a great financial partner with a proven track record investing in the cabinet industry," said Vann Russell, Managing Partner of Arlington Capital Advisors. "We are thrilled to have facilitated a has partnered with

new partnership for this great brand with notable investors Pfingsten. We are excited to watch this partnership take Kith Kitchens to the next level."

About Kith Kitchens

Headquartered in Haleyville, AL, Kith Kitchens is a leading provider of highly customizable kitchen and bath cabinets to a diverse customer base primarily in the Southeastern United States. Through an extensive network of sales representatives and dealers, the company offers full lines of both framed and frameless cabinetry with an expertise in hand-painted finishes. For more information on Kith Kitchens, please visit www.kithkitchens.com.

About Pfingsten Partners

Pfingsten is an operationally-focused private equity firm formed in 1989. From its headquarters in Chicago, IL and representative offices in ChangAn, China, New Delhi, India and Chennai, India, the firm builds better businesses through operational improvements, professional management practices, global capabilities and profitable business growth rather than financial engineering. Since completing its first investment in 1991, Pfingsten has raised five investment funds with total commitments of approximately \$1.3 billion and has acquired 112 manufacturing, distribution and business services companies. For more information on Pfingsten, please visit www.pfingsten.com.

About Arlington Capital Advisors

Arlington Capital Advisors is a boutique investment bank that specializes in providing middle-market businesses with advisory services. Arlington focuses on providing strategic advice to its clients, including sell-side and buy-side mergers and acquisitions, sourcing growth capital and other capital-centric strategic alternatives for businesses across a wide array of industries including a specific focus and expertise in consumer businesses. Securities offered through M&A Securities Group, Inc. M&A Securities Group, Inc. and Arlington Capital Advisors are not affiliated companies.

For more information on Arlington Capital Advisors, please visit **arlingtoncapitaladvisors.com**