

#### INVESTMENT BANKING ANALYST POSITION

### FIRM OVERVIEW

Arlington Capital Advisors is a consumer-focused investment bank that specializes in providing middle-market businesses with corporate finance advisory services. Arlington focuses on mergers and acquisitions, debt capital advisory, equity capital raises and other capital-centric strategic alternatives for businesses across the consumer sector with a specific focus and expertise in beverage, restaurants, franchises and other multi-unit consumer concepts.

Recent clients include: New Belgium, wagamama, BrewDog, Urban Plates, Beavertown, Bira 91, Stone Brewing, Velvet Taco, Ruby Tuesday, Cigar City Brewing, Twin Peaks, Victory Brewing, Kith Kitchens, Dogfish Head, Hooters, Pure Barre, Atlas Keg Company, Jim 'N Nick's Bar-B-Q, Abita Brewing, The Egg & I, SweetWater Brewing, Newk's Eatery, Taco Mac, Hickory Tavern, Zoës Kitchen, Planet Smoothie, Moe's Southwest Grill and other leading consumer brands.

Arlington Capital Advisors is an Equal Opportunity Employer.

# **JOB DESCRIPTION**

Arlington Capital Advisors is seeking applicants for its Investment Banking Analyst program. The program is structured as a two-year position beginning no later than Summer 2021. The position will be based in Birmingham, Alabama and will require some travel.

## **SUMMARY RESPONSIBILITIES**

- V Conduct financial and strategic business analysis and industry specific research
- V Draft pitch books and confidential offering memorandums
- **V** Research and contact prospective private equity and strategic buyers
- V Participate in conference calls and meetings with clients and prospective buyers
- **V** Prepare financial models and presentations
- Assist in due diligence and other transaction related tasks
- V Create and maintain industry-specific business development materials

### **RECOMMENDED QUALIFICATIONS**

- Strong academic achievement
- **V** Relevant prior work experience
- V Demonstrated interest in investment banking
- V Proven communication, organizational and analytical skills
- V Strong work ethic, initiative and enthusiasm
- V Ability to successfully manage multiple projects
- ▼ High proficiency in MS Office Suite, especially Excel and PowerPoint
- Thorough knowledge of corporate finance and financial accounting
- V Applicant must have completed a bachelor's degree no later than Summer 2020
- Applicant must be eligible to work in the United States

Qualified applicants should send a cover letter and resume to: <a href="mailto:recruiting@arlingtoncapitaladvisors.com">recruiting@arlingtoncapitaladvisors.com</a>